United States Bankruptcy Court Middle District of Tennessee

In re: Case No. 20-03560-MFH

LG ORNAMENTALS, LLC

Debtor

Chapter 11

CERTIFICATE OF NOTICE

District/off: 0650-3 User: jtd0107 Page 1 of 2
Date Rcvd: Aug 25, 2021 Form ID: pdf001 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 27, 2021:

Recipi ID Recipient Name and Address

db + LG ORNAMENTALS, LLC, 3904 HWY 31 E, Bethpage, TN 37022-9026

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 27, 2021 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 25, 2021 at the address(es) listed below:

Name Email Address

JEFFREY S GRASL

on behalf of U.S. Trustee US TRUSTEE jeffrey.s.grasl@usdoj.gov

LEFKOVITZ AND LEFKOVITZ, PLLC

on behalf of Debtor LG ORNAMENTALS LLC slefkovitz@lefkovitz.com,

sllbkecf@gmail.com; khancock@lefkovitz.com; lefkovitzcvlecf@lefkovitz.com; r52946@notify.bestcase.com; mspezia@lefkovitz.com; r52946@notify.bestcase.com; r52946@notify.bestcase.

om

MATTHEW R MURPHY

on behalf of Creditor Milessa Thomas mmurphy@smythehuff.com

ROBERT H WALDSCHMIDT

on behalf of Interested Party Robert H. Waldschmidt rhw@rhwlawoffice.com rhw@trustesolutions.com;rhw@trustesolutions.net

ROBERT H. WALDSCHMIDT

on behalf of Interested Party Robert H. Waldschmidt trustee@rhwlawoffice.com

rhw@trustesolutions.com; rhw@trustesolutions.net

District/off: 0650-3 User: jtd0107 Page 2 of 2
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STEPHEN RAY BUTLER

on behalf of Creditor TN Dept of Revenue agbankHarrison@ag.tn.gov steve.butler@ag.tn.gov

US TRUSTEE

ustpregion08.na.ecf@usdoj.gov

TOTAL: 7

Marian F. Harrison
US Bankruptcy Judge

STATE OF STA

Dated: 8/25/2021

IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE

IN RE:)	
)	Case No. 3:20-bk-03560
LG ORNAMENTALS, LLC)	Chapter 11
)	Judge Harrison
)	
Debtor.)	

EXPEDITED ORDER CONDITIONALLY APPROVING DEBTOR'S DISCLOSURE STATEMENT, SETTING HEARING ON DISCLOSURE STATEMENT AND PLAN, AND FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN, COMBINED WITH NOTICE THEREOF

LG Ornamentals, LLC the Chapter 11 Debtor, has filed its Plan and Disclosure Statement pursuant to 11 U.S.C. §1123 & §1125 of the Bankruptcy Code. Upon application of the Debtor to conditionally approve the Disclosure Statement and to combine the hearings on the Disclosure Statement and Plan, and good cause having been shown,

IT IS THEREFORE ORDERED AND NOTICE IS HEREBY GIVEN THAT:

- 1. The Debtor's Disclosure Statement is hereby conditionally approved as containing adequate information as required by 11 U.S.C. § 1125, subject to final approval after notice and a hearing.
- 2. The Court by this conditional approval in no way limits any creditor or party in interest from filing their objection to the adequacy of the information contained in the Disclosure Statement.
- 3. Acceptances and rejections of the Plan may be solicited based upon the conditional approval.
 - 4. The notice period as set forth in 11 U.S.C. § 1125 (f)(3)(B) is as required, however

usual hearing periods after such notice, is shortened.

It is so ORDERED.

- 5. ____9/20/2021 _____, is fixed as the last day for filing and serving in accordance with Fed.R.Bankr.P. 3017(c) written objections to the Disclosure Statement. A copy of any such objection must be served on counsel for the Debtor at the address set forth below and on the United States Trustee, 701 Broadway, Suite 318, Nashville, Tennessee 37203.
- 6. __9/20/2021___, is fixed as the last day for filing and serving written objections to confirmation of the Plan, pursuant to Fed.R.Bankr.P. 3020(b)(1).
- 7. <u>9/20/2021</u>, is fixed as the last day for filing written acceptances or rejections of the Plan.
- 8. The hearing on confirmation of the Plan and approval of the Disclosure Statement shall be held at 9:00 o'clock a.m. on 9/28/2021, at the U.S. Bankruptcy Court for the Middle District of Tennessee, Courtroom 3, 2nd Floor Customs House, 701 Broadway, Nashville, TN 37203.
- 9. Within three business days after entry of this Order, copies of this Order, the Plan, and the Disclosure Statement shall be served by Debtor's counsel in accordance with Fed.R.Bankr.P. 3017(d) and Local Bankruptcy Rule 3017-1(a).

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INTICATED AT THE TOP OF THE FIRST PAGE

Approved for Entry:

/s/ STEVEN L. LEFKOVITZ

Steven L. Lefkovitz, No. 5953 Attorney for Debtor-in-possession 618 Church Street, Suite 410 Nashville, Tennessee 37219

Phone: (615)256-8300 Fax: (615) 255-4516

Email: slefkovitz@lefkovitz.com